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IMPORTANT: The following disclaimer applies to the audio-visual film of Star Agriwarehousing and Collateral Management Limited (the “**Company**”) dated December 9, 2024 (the “**IPO AV**”) in relation to the initial public offering of the equity shares of face value of ₹ 2 each (“**Equity Shares**”) of the Company (“**Offer**”). You are advised to read this disclaimer carefully before reading, accessing or making any other use of the IPO AV. In accessing the IPO AV, you agree to be bound by the following terms and conditions, including any modifications to them from time to time.

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The Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed a draft red herring prospectus dated December 4, 2024 (“**DRHP**”) with the Securities and Exchange Board of India (“**SEBI**”), BSE Limited and National Stock Exchange of India Limited (together, the “**Stock Exchanges**”). The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges, i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://www.staragri.com/investor-relations/reports-and-publications; and on the website of the book running lead managers for the Offer, i.e., JM Financial Limited, Ambit Private Limited and Equirus Capital Private Limited, at [www.jmfl.com](http://www.jmfl.com), [www.ambit.co](http://www.ambit.co), and [www.equirus.com](http://www.equirus.com), respectively.

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By clicking on the “I Confirm” button you represent to the Company and the Book Running Lead Managers that:

1. You have read the disclaimer set out above and you agree to be bound by its terms; and
2. You are located in India.

If you cannot make these confirmations, you must press the button marked “I Do Not Confirm”.